

Our Ref : HKQAA/HKAC-CS/CHERRY-Y/24/181

11 January 2024

Mr Edward TANG
Financial Controller
MINMETALS LAND LIMITED
18th Floor
China Minmetals Tower
79 Chatham Road South
Tsim Sha Tsui
Kowloon
Hong Kong

Dear Mr TANG

GREEN AND SUSTAINABLE FINANCE CERTIFICATION SCHEME

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified Minmetals Land 2024 Sustainable Bonds of MINMETALS LAND LIMITED according to the requirements of Green and Sustainable Finance Certification Scheme:2021 Pre-issuance stage certificate on 28 December 2023. The certificate number is CC8344.

We wish to draw your attention especially to Terms & Conditions of Green Finance Certification Scheme (T&C) Clause 9.1.1. Your debt instrument is now permitted to formally be stated that it is HKQAA Green and Sustainable Finance Certification Scheme:2021 Pre-issuance stage certificate certified within the scope as specified in the certificate CC8344 (T&C Clause 9.1.2). You may use HKQAA certification marks in accordance with the T&C Clause 14.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

- 1 HKQAA certificate (English & Chinese Versions)

Certification mark & Guideline

- 1 HKQAA marks in black/white and in colour with your certification number F1325
- 2 Green and Sustainable Finance Certification Scheme Guideline for the Use of Certification Mark G140

Others

- 1 HKQAA Certified Client Guide G009
- 2 HKQAA certificate copies order form F294

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel : 2202 9000.

Yours sincerely,
HONG KONG QUALITY ASSURANCE AGENCY



Dr Michael Lam
Chief Executive Officer

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HKQAA/F30-GSFCS Rev 1 8 September 2022 (#4157365)

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王榮志教授

Mr Yu Chen On Emil, BBS, JP
于健安先生, BBS, 太平紳士



This is to certify that the proposed

Minmetals Land 2024 Sustainable Bonds

of

MINMETALS LAND LIMITED

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Sustainability Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A stylized, cursive signature in black ink, consisting of several loops and curves.

Chief Executive Officer

A stylized, cursive signature in black ink, consisting of several loops and curves.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong **Tel.:** (852) 2202 9111 **Fax:** (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).



茲證明

五礦地產 2024 年可持續債券項目

發行自

五礦地產有限公司

符合 綠色和可持續金融認證計劃：2021 的要求

適用於

可持續債券(有特定募集資金用途的工具)的發行前階段

此證書之有效性在於能滿足認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話(852) 2202 9111 傳真(852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列債務工具而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 認證要求涵蓋國際資本市場協會(ICMA)、貸款市場協會(LMA)、亞太區貸款市場公會(APLMA)、美國銀團與貸款交易協會(LSTA)的相關原則或指引。更多有關計劃的方法及局限性，可見於經香港品質保證局網站取得之《綠色和可持續金融認證計劃手冊 2021》和《條款及條件》。(www.hkqaa.org)
 - (6) 此債務工具的方法聲明可見於香港品質保證局的網站；或因保密需要可透過電郵(hkqaa@hkqaa.org)聯絡本局提供予債務工具的貸方或投資機構。

證書日期 二零二三年十二月二十八日